



## Announcement Summary

**Entity name**

EML PAYMENTS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday September 30, 2021

**The +securities to be quoted are:**

☒ Other

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
EML	ORDINARY FULLY PAID	9,594,897	29/09/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

EML PAYMENTS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

104757904

### 1.3 ASX issuer code

EML

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

30/9/2021



## Part 2 - Type of Issue

### 2.1 The +securities to be quoted are:

☒ Other

### 2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")

### 2.3c Have these +securities been offered under a +disclosure document or +PDS?

☒ No

### 2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The issue of 9,594,897 fully paid ordinary shares is in satisfaction of EMLs obligation to pay part of the purchase price for Sentenial by the issue of shares in EML to vendors of Sentenial in accordance with the terms of the acquisition as announced to the market on 7 April 2021. An Appendix 3B was not lodged at time transaction was announced, however the market was notified of an obligation to issue shares via EMLs ASX Announcement and Investor presentation at the time, being 7 April 2021.

### 2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

☒ The publication of a +disclosure document or +PDS for the +securities to be quoted



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities to be quoted in an existing class**

**ASX +security code and description**

EML : ORDINARY FULLY PAID

**Issue date**

29/9/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

**Issue details**

**Number of +securities to be quoted**

9,594,897

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Acquisition of shares in Sentenial Limited

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

5.009000

**Any other information the entity wishes to provide about the +securities to be quoted**

**The purpose(s) for which the entity is issuing the securities**

To pay for the acquisition of an asset

**Please provide additional details**

The issue of 9,594,897 fully paid ordinary shares after market close on 29 September 2021 is in satisfaction of EML's obligation to pay part of the purchase price for Sentenial by the issue of shares in EML to vendors of Sentenial in accordance with the terms of the acquisition as announced to the market on 7 April 2021.



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
EML : ORDINARY FULLY PAID	373,139,625

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
EMLAC : OPTION EXPIRING 30-OCT-2022 EX NIL	1,127,103
EMLAD : OPTION EXPIRING 29-AUG-2022 EX NIL	522,651
EMLAE : OPTION EXPIRING 30-OCT-2023 EX NIL	1,682,941
EMLAW : OPTION EXPIRING VARIOUS DATES EX NIL	360,362



## Part 5 - Other Listing Rule requirements

**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

☒ Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

9,954,897

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

☒ N/A